

Turn Actuals into Action: Unlock Financial Planning & Analysis Excellence.

Plan Smarter. Forecast Faster. Gain Richer Insights.

Ascend Partners delivers advanced Financial Planning & Analysis (FP&A) solutions via **OneStream**, helping organizations unify actuals, forecasts, and strategy. By eliminating fragmented processes, manual spreadsheets and disconnected tools, Ascend enables finance teams to plan smarter, forecast faster and make data-driven decisions with confidence.

Why OneStream for Planning?

Finance teams need clarity and agility. Ascend leverages financial expertise and OneStream to deliver scalable implementations that simplify enterprise complexity.

▶ **Crystal-Clear Financial Visibility**

Unify actuals, budgets, and forecasts into a single source of truth, giving leadership confidence in the numbers and supporting faster, more informed decisions.

▶ **Agile, Adaptive Forecasting**

Easily pivot strategies with rolling forecasts, dynamic scenario modeling, and real-time updates that keep pace with changing market and business conditions.

▶ **Fully Integrated Business Planning**

Connect supply chain, finance, sales, and other functions and analyze them through a single planning framework.

▶ **Streamlined Efficiency, Reduced Complexity**

Replace fragmented tools and spreadsheets with a fully integrated platform that minimizes manual effort and frees finance teams to focus on value-added analysis.

▶ **Driver-Based Modeling & Scenario Planning**

Link financial and operational drivers across revenue, costs, workforce, and capital planning to build forward-looking plans that reflect real business dynamics.

▶ **Sensible AI**

Enhance FP&A with intelligent forecasting and scenario modeling, helping teams identify risks sooner and make better decisions.

Together, these capabilities transform FP&A from a reactive, spreadsheet-driven exercise into a proactive, strategic function.

Business Challenges We Solve

Organizations struggling with fragmented systems, spreadsheet dependence, complex forecasting scenarios, and evolving regulatory requirements can benefit from Ascend's integrated approach. We aim to eliminate pain points such as:

- ▶ Disconnected tools and siloed data
- ▶ Long, inefficient budgeting cycles
- ▶ Rigid forecasts that can't adjust to change
- ▶ Poor data quality and lack of trust in numbers
- ▶ Fragmented decision-making across functions

“Having the actuals and the planning in the same application, with the same metadata and calculations—it’s fantastic! It’s broken down the silos.”

— Sylvia Wang, Business Process Lead, Finance, Barrick Gold

The Ascend Difference

Unlike legacy planning tools or patchwork FP&A systems, Ascend delivers a comprehensive platform built on OneStream, backed by hands-on expertise. As a OneStream Diamond Partner, we bring deep experience designing, building, and refining FP&A solutions across various industries.

We focus on:

- ▶ Tailoring driver-based models that reflect your business structure, cost centers, and strategy
- ▶ Enabling agility with rolling forecasts and scenario modeling to quickly respond to change
- ▶ Embedding governance and collaboration with transparent workflows and reliable data integrity

This results in faster, more accurate, and less error-prone planning processes, which free finance teams to spend more time on insight and less on validation.

Plan with Confidence with Ascend Partners

Move from reactive budgeting to proactive strategy with Ascend Partners. Unlock transformative insights, enhance and optimize existing processes, and forecast confidently. Schedule a consultation to streamline your planning and forecasting operations today.

[SCHEDULE A CONSULTATION](#)

Ascend Partners is the diamond standard in financial & data transformation solutions and proudly serves clients globally from our headquarters in New York, NY. We specialize in delivering sophisticated solutions that streamline financial workflows, transform data, and enhance operational efficiency for organizations worldwide. With deep industry expertise and a commitment to innovation, Ascend empowers businesses to maximize performance, improve decision-making, and drive sustainable growth.

OneStream is the best-in-class cloud-based solution created to streamline complex CPM processes for growing global enterprises. Designed to alleviate pain points in the areas of planning, consolidation, and financial close, OneStream can also provide an unparalleled level of granularity, ensuring financial decisions can be made with all applicable factors incorporated for reporting purposes.