

# The Ascend Solution Blueprint: Your Clear Plan for Transformation

## Plot your Next OneStream Step in Just 4 Weeks

While OneStream provides a powerful financial foundation, many organizations still have opportunities to leverage the platform further and unlock additional value from their investment.

That is why Ascend Partners' **Solution Blueprint consultation offering** is designed to help organizations take a step back, evaluate their current environment, and build a clear path towards enhanced functionality and performance.

Investment

**\$50,000**

Completed in just

**4 weeks**

Leverage Ascend's

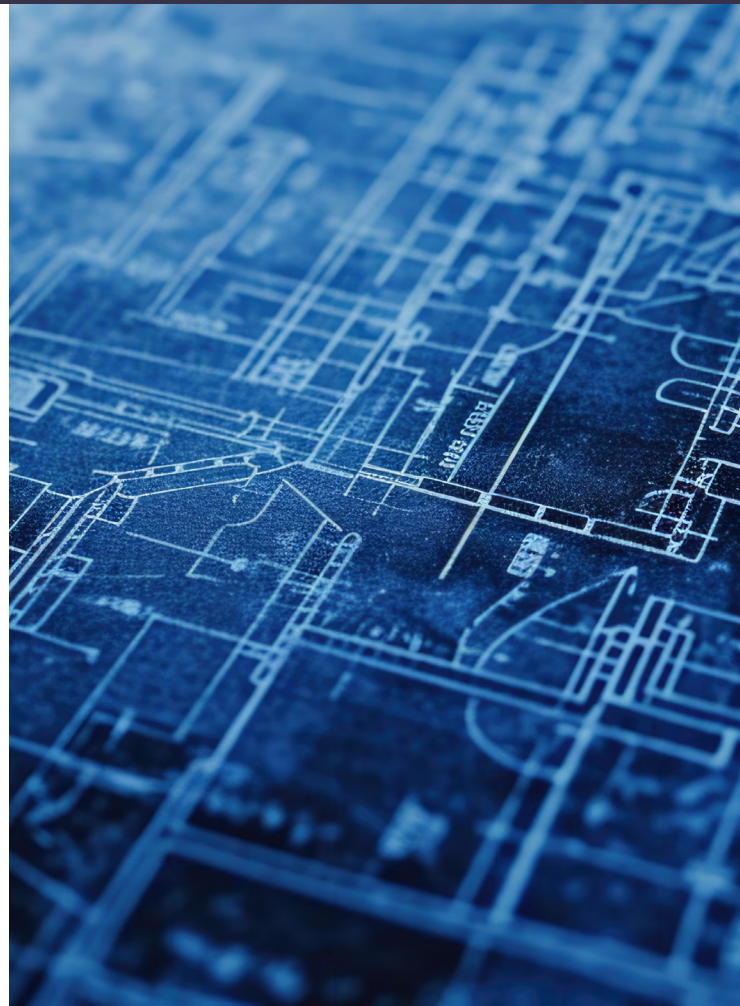
**10+ years**

of OneStream Delivery Excellence

## Extract Further OneStream Value

Ascend's Solution Blueprint empowers organizations to gain clarity before making larger investments and aligns stakeholders around evolving business requirements. By identifying opportunities to optimize within OneStream, organizations can reduce uncertainty and enable more informed Consolidation, Planning, Forecasting, and Reporting.

Whether you're ready to expand from Consolidation into Planning, looking to address underutilized functionality and performance gaps, or do a health check of your application, our 4-week assessment reports help to uncover opportunities to streamline processes, strengthen insights, and ensure your OneStream environment continues to align with future business priorities.



# The Assessment Process:

## PHASE 01

### Discovery & Current State Review

Through focused working sessions, we review how your finance processes are performed today—highlighting reliance on Excel or workarounds, key challenges, and design constraints. This results in a shared understanding of your current state and the most impactful opportunities for improvement for Close & Consolidation, Financial Planning & Analysis (FP&A), reporting, and more.

## PHASE 02

### Gap & Opportunity Analysis

Through a fit and gaps analysis, we identify misalignments between current processes and business requirements and outline how OneStream can close these gaps, forming a clear foundation for future solution design.

- ▶ **Assess gaps and high-level business requirements:** Identify where current processes fall short of business and reporting expectations
- ▶ **Prioritize improvement areas:** Highlight where enhancements are needed to meet high-level business requirements
- ▶ **Align with OneStream capabilities:** Determine how OneStream can close gaps through standardization, automation, or improved processes
- ▶ **Evaluate key design drivers:** Capture considerations that will shape the future solution
- ▶ **Deliver a clear outcome:** Provide a structured view of fits and gaps to guide solution design and implementation

## PHASE 03

### Executive Roadmap & Final Deliverables

We define a high-level future state for OneStream that translates the fits and gaps findings into a clear solution vision—answering how OneStream should be designed to meet requirements and address identified gaps. This provides a shared starting point for decision-making and implementation planning, without going into detailed build specifications.

This includes outlining:

- ▶ **Overall solution vision and scope:** What the OneStream solution will encompass
- ▶ **Conceptual design:** Structure, data flows, and reporting approach
- ▶ **Key assumptions and considerations:** Factors that will influence solution design

## Build Your OneStream Blueprint Today with Ascend Partners

If your OneStream environment is delivering value but not its full potential, a focused blueprinting consultation with Ascend can help define your next step.

[SCHEDULE A CONSULTATION](#)

**Ascend Partners** is the diamond standard in financial & data transformation solutions and proudly serves clients globally from our headquarters in New York, NY. We specialize in delivering sophisticated solutions that streamline financial workflows, transform data, and enhance operational efficiency for organizations worldwide. With deep industry expertise and a commitment to innovation, Ascend empowers businesses to maximize performance, improve decision-making, and drive sustainable growth.